

## **SHAREHOLDER UPDATE**

### **Plentex and AgriNurture Inc. (ANI) Transactions**

Plentex Limited (Plentex) is pleased to report that ANI has made the initial investment of \$100,000 required under the Terms Sheet executed by Plentex and ANI (effective 13 November 2018) and will be issued 1,000,000 fully paid shares in Plentex, increasing Plentex's current issued capital to 35,644,054 fully paid ordinary shares.

Plentex has engaged PKF Melbourne Corporate to prepare an Independent Experts Report in relation to the Plentex/ANI transactions in accordance with the Corporations Act 2001. It is expected that a General Meeting of Plentex shareholders will be convened for early May 2019 for the purposes of seeking shareholders' approval of the Plentex/ANI transactions which were detailed in our announcement of 1 February 21019.

Peter C. Streader

Executive Chairman

Date: 7 March 2019

For further information contact Peter Streader on (03) 9553 8896, or Neil Grimes (Mannerim Capital) on 0419 922 478.